

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE PRESKA

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Procaps, L.P. (f/k/a Paintball L.P.),

Petitioner,

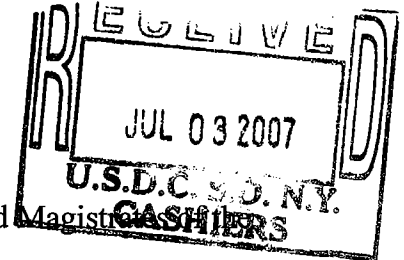
v.

PBS Holding Group, Inc. (f/k/a National
Paintball Supply, Inc),

Respondent.
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07 CIV 6208
Civil Action No.

STATEMENT PURSUANT TO FED. R.
CIV. P. 7.1




Pursuant to Fed. R. Civ. P. 7.1 and to enable Judges and Magistrate Judges

Court to evaluate possible disqualification or recusal, the undersigned attorneys of record for the defendants certify that based upon information and belief, Petitioner Procaps, L.P. (f/k/a Paintball L.P.) that there are no parent corporations or publicly-held corporations that own ten percent or more of its stock.

Dated: July 3, 2007
New York, New York

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